

1 Dennis F. Dunne (admitted *pro hac vice*)
2 Samuel A. Khalil (admitted *pro hac vice*)
3 MILBANK LLP
4 55 Hudson Yards
5 New York, New York 10001-2163
6 Telephone: (212) 530-5000
7 Facsimile: (212) 530-5219

8
9 *and*

10 Gregory A. Bray (SBN 115367)
11 Thomas R. Kreller (SBN 161922)
12 MILBANK LLP
13 2029 Century Park East, 33rd Floor
14 Los Angeles, California 90067
15 Telephone: (424) 386-4000
16 Facsimile: (213) 629-5063

17 *Counsel for the Official Committee
18 of Unsecured Creditors*

19
20
21
22
23
24
25
26
27
28 **UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

19 **In re:**

20 **PG&E CORPORATION,**

21 **- and -**

22 **PACIFIC GAS AND ELECTRIC
COMPANY,**

23 **Debtors.**

- 24 Affects PG&E Corporation
25 Affects Pacific Gas and Electric
26 Company
27 Affects both Debtors

28 *All papers shall be filed in the Lead
Case No. 19-30088 (DM).

19 Bankruptcy Case No. 19-30088 (DM)

20 Chapter 11

21 (Lead Case)

22 (Jointly Administered)

23
24
25
26
27
28 **CERTIFICATE OF NO OBJECTION
REGARDING MONTHLY FEE STATEMENT
OF FTI CONSULTING, INC. FOR
ALLOWANCE AND PAYMENT OF
COMPENSATION AND REIMBURSEMENT
OF EXPENSES FOR THE PERIOD
DECEMBER 1, 2019 THROUGH DECEMBER
31, 2019**

Re: Docket No. 6102

Objection Deadline: March 27, 2020
4:00 p.m. (Pacific Time)

On March 5, 2020, FTI Consulting, Inc. (“FTI” or the “Applicant”), financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) of PG&E Corporation and Pacific Gas and Electric Company (the “Debtors”), filed its *Monthly Fee Statement of FTI Consulting, Inc. for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period December 1, 2019 through December 31, 2019* (the “Monthly Fee Statement”),

1 pursuant to the *Order Pursuant to 11 U.S.C §§ 331 and 105(a) and Fed. R. Bankr. P. 2016 for*
2 *Authority to Establish Procedures for Interim Compensation and Reimbursement of Expenses of*
3 *Professionals* entered on February 28, 2019 (the “Interim Compensation Procedures Order”)
4 [Docket No. 701].

5 The Monthly Fee Statement was served as described in the *Affidavit of Service* by
6 Konstantina Haidopoulos filed on March 11, 2020 [Docket No. 6247]. The deadline to file
7 responses or oppositions to the Monthly Fee Statement was March 27, 2020 at 4:00 p.m. (PT), and
8 no oppositions or responses have been filed with the Court or received by the Applicant. Pursuant
9 to the Interim Compensation Procedures Order, the Debtors are authorized to pay the Applicant
10 eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the
11 Monthly Fee Statement upon the filing of this certification without the need for a further order of
12 the Court. A summary of the fees and expenses sought by the Applicant is annexed hereto as

13 **Exhibit A.**

14 **DECLARATION OF NO RESPONSE RECEIVED**

15 The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury, that:

- 16 1. I am a partner at the law firm of Milbank LLP, counsel to the Committee.
17 2. I certify that I have reviewed or caused the review of the Court’s docket in these chapter 11
18 cases and have been advised that Applicant has not received any response or opposition to
19 the Monthly Fee Statement.
20 3. This declaration was executed in Los Angeles, California.

22 **MILBANK LLP**

23 By: /s/ Thomas R. Kreller
24 Thomas R. Kreller

25 *Counsel for the Official Committee of Unsecured
26 Creditors*

EXHIBIT A

Monthly Fee Statement - Professional Fees and Expenses

| Applicant | Fee Application Period, Filing Date, Docket No. | Total Fees Requested | Total Expenses Requested | Objection Deadline | Amount of Fees Authorized to be Paid Pursuant to Interim Comp. Order (80%) | Amount of Expenses Authorized to be Paid Pursuant to Interim Comp. Order (100%) | Amount of Holdback Fees Requested |
|----------------------|--|----------------------|--------------------------|----------------------------|--|---|-----------------------------------|
| FTI Consulting, Inc. | 12/01/19 - 12/31/19 03/05/20 [Docket No. 6102] | \$671,120.50 | \$8,185.19 | 03/27/20 at 4:00 p.m. (PT) | \$536,986.40 | \$8,185.19 | \$134,134.10 |

NOTICE PARTIES

PG&E Corporation
c/o Pacific Gas & Electric Company
Attn: Janet Loduca, Esq.
77 Beale Street
San Francisco, CA 94105

Weil, Gotshal & Manges LLP
Attn: Stephen Karotkin, Esq.
Rachel Foust, Esq.
767 Fifth Avenue
New York, NY 10153-0119

Keller & Benvenutti LLP
Attn: Tobias S. Keller, Esq.
Jane Kim, Esq.
650 California Street, Suite 1900
San Francisco, CA 94108

The Office of the United States Trustee for Region 17
Attn: James L. Snyder, Esq.
Timothy Laffredi, Esq.
450 Golden Gate Avenue, 5th Floor, Suite #05-0153
San Francisco, CA 94102

Baker & Hostetler LLP
Attn: Eric Sagerman, Esq.
Cecily Dumas, Esq.
11601 Wilshire Boulevard, Suite 1400
Los Angeles, CA 90025-0509